

APEX HATCHERS

Venture | Building | Innovation

Private Client Practice

This is the property of Apex Hatchers, India ("AH" and must not be disclosed outside of the Government of India or be duplicated, used, or disclosed- in whole or in part for any purpose other than to evaluate this proposal).

This contains confidential and proprietary information that is exempt from disclosure under Section 8 of Right to Information Act, 2005 (the Act). The same cannot be shared with anyone other than the entity receiving this for whatsoever purpose and whatsoever medium to any third party.

If a contract is awarded to AH as a result of, or in connection with, the submission of this proposal, the Government shall have the right to duplicate, use, or disclose the data to the extent provided in the resulting contract and subject to the limitations of the Act. Accordingly, no portion of this proposal should be released without consulting Apex Hatchers.

This is contingent on the Parties reaching mutually agreeable terms and conditions and upon acceptance of any limitations described herein.

About The Company

Apex Hatchers is an operations consulting that problem solves in three domains, business operations, legal operations, and people operations.

As a team of specialists, we have been providing a unique mix of our expertise to businesses along with our proprietary processes to hack growth and achieve optimal results to build successful ventures.

We aid businesses around the globe enter Indian markets and set up bases in India and Indian businesses to expand globally.

Our services are research-based, action-driven, and goal-oriented.

Our Values

Apex Hatchers is an entity 100% dedicated to **values**:

- We hold on to the best interests of our clients
- We adhere to the highest ethical standards
- We preserve our Client confidences by being fact-and-data driven
- We always maintain an independent perspective so that our Clients receive the solution that is best for them

Introduction

Understanding and trying to resolve personal legal matters can be complex and emotionally taxing, especially for high net worth individuals and families. Issues around estate planning, family law, succession, property, and disputes require discreet, personalised attention from seasoned experts.

This is why we offer bespoke private client legal services designed specifically to meet the unique needs of affluent clients. Our experienced team provides comprehensive, empathetic guidance across key personal legal areas - enabling you to confidently manage estates, family matters, assets, transactions, and conflicts.

With our discreet, tailored solutions, legal support integrates seamlessly to safeguard your personal interests. Our emphasis is on strategically optimising outcomes while minimising stress and risk. By aligning legal initiatives with your wishes and needs, we empower you to protect legacies, resolve disputes, and conduct transactions with peace of mind. This document will further explore our private client services in more detail.

Our Offerings

Our Core Private Client Legal Services include:

Estate Planning

- Crafting comprehensive estate plans reflecting your wishes while minimising tax liabilities
- Developing wills, trusts, and tax-efficient asset distribution strategies aligned with Indian laws
- Providing counsel on estate administration, probate, and trust management

Family Legal Services

- Supporting you through sensitive matters like divorce, custody, alimony, and domestic issues
- Skillfully going around complex personal laws and evolving legislation to protect your rights

Succession Planning

- Planning seamless transfers of leadership, authority, and control of individual assets
- Developing succession plans aligned with your wishes to ensure smooth transitions
- Proactively resolving potential conflicts between family members or stakeholders

Property Buying/Selling

- Providing end-to-end transaction support and advisory services for individual property deals
- Leveraging deep knowledge of state-specific real estate laws to mitigate risk and ensure compliance
- Conducting thorough due diligence on titles, permissions, contracts and counterparties

Due Diligence Services

- Conducting discreet background checks and verification of credentials, history, and records
- Surfacing information to enable informed decision-making on personal and professional relationships
- Ensuring compliance with privacy regulations and ethical standards

Litigation Support

- Appointing and coordinating with expert local counsel to represent non-resident Indians
- Providing liaison, documentation, and case monitoring services to aid favourable outcomes
- Exploring options for alternative dispute resolution, like arbitration and mediation

Mediation Services

- Acting as neutral third-party mediators to help resolve disputes involving overseas Indians
- Providing a cost-effective, confidential, and less adversarial alternative to litigation

These services are tailored to the unique needs of private clients seeking to efficiently and favourably manage their personal legal affairs with the highest levels of discretion and care.

Key Benefits for Your Business

We understand the unique challenges you face in managing personal legal affairs. Through our tailored services, we empower you to navigate these complexities with confidence and peace of mind. Here's how partnering with us can benefit you:

- **Safeguard Your Interests:**

Our expertise provides you with personalised guidance, ensuring that every legal decision aligns with your wishes and protects your rights

- **Minimise Stress and Conflicts:**

We help you proactively address potential issues, avoiding costly disputes and emotional turmoil. Our discreet and empathetic approach ensures your personal matters are handled with the utmost sensitivity.

- **Optimise Outcomes:**

We provide strategic counsel to optimise tax efficiency, asset protection, and wealth preservation. Our focus is on achieving the best possible results for you and your loved ones.

- **Preserve Legacies:**

We help you establish robust estate and succession plans that ensure your legacy is carried forward according to your desires, minimising the risk of contestation or legal challenges.

- **Gain Peace of Mind:**

Our comprehensive services eliminate the burden of navigating legal complexities alone, allowing you to focus on what matters most – your family, your passions, and your well-being.

Why Our Legal Team?

Our private client legal team has extensive experience partnering with high net worth individuals and families, including:

- Decades of combined experience advising affluent clients across a wide range of personal legal matters, from estate planning to family disputes
- Deep expertise in Indian personal laws, tax regulations, and wealth management strategies, ensuring our advice is always up-to-date and relevant to your context
- Proven track record of successfully resolving complex disputes, optimising wealth transfers, and protecting the interests of our clients and their loved ones
- Unwavering commitment to discretion, empathy, and building long-term relationships based on trust and understanding of your unique needs
- Global network of legal experts and professional advisors, allowing us to provide comprehensive support across jurisdictions and specialties
- Flexible and responsive service model, tailored to your preferences and requirements
- Always available to provide guidance and support when you need it most

Conclusion

For individuals and families seeking discreet, personalised legal support to manage their personal affairs, our private client services deliver.

With our expert advice and steadfast support, the legal aspects of managing your personal affairs are streamlined and optimised. You can move forward with confidence, knowing your interests are protected. Let us put our decades of private client legal experience to work for you.

The commercials and timeline depend on the scope of work, please send your queries to enquiries@apexhatchers.in and/or apexhatchers@gmail.com.